

Name of the Company :

JAIPRAKASH ASSOCIATES LTD.

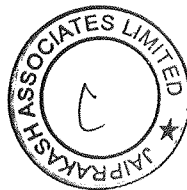
Financial details of the Transferee Company as per the previous 3 years Audited Statement of Accounts :

		Rs. In Crores		
	For the Half year ended on 30.09.2014	2013-14	2012-13	2011-12
Equity Paid Up Capital	486	444	444	425
Reserves and Surplus	13,608	13,253	12,889	11,879
Carry forward losses	-	-	-	-
Net Worth	11,557	11,158	10,792	9,762
Miscellaneous Expenditure	-	-	-	-
Secured Loans	23,314	22,611	18,151	14,732
Unsecured Loans	4,783	5,553	6,193	6,307
Fixed Assets	19,675	19,843	18,959	15,426
Income from operations	5,722	13,116	13,358	12,853
Total Income	5,778	13,327	13,512	13,118
Total Expenditure	6,179	13,391	12,771	11,809
Profit before Tax	(400)	340	751	1,314
Profit after Tax	(187)	414	501	1,026
Cash Profit	5	1,069	1,356	1,690
Basic EPS (in Rs.)	(0.81)	1.87	2.34	4.83
Book Value per share of Rs.2 each	57.14	60.84	59.19	56.92

Notes :

Net Worth = Share Capital + Reserves - Revaluation reserve-Accumulated Lossess-deferred Expenditure-Misc Exp not written off - write back of depreciation and amalgamation.

Book Value = Aggregate of Net Worth and Capital Reserve on Amalgamation divided by number of Shares



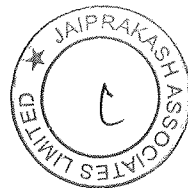


The financial details of the Transferee Company-UltraTech Cement Limited
(Rs. in Crores)

	Unaudited for the Nine months ended FY 15	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2013-14	2012-13	2011-12
Equity Paid up Capital	274.40	274.24	274.18	274.07
Reserves and surplus	18256.78	16823.27	14960.64	12585.75
Carry forward losses	-	-	-	-
Net Worth	18531.18	17097.51	15234.82	12859.82
Miscellaneous Expenditure	-	-	-	-
Secured Loans (incl. Current Maturities of long term debts)	2,967.62	2677.74	2,655.98	2,160.34
Unsecured Loans (incl. Current Maturities of long term debts)	5,116.12	2521.58	2,752.56	1,992.53
Fixed Assets	22,510.26	17,913.47	16,627.73	13,530.81
Income from Operations	16,722.87	20,279.80	20,179.96	18,158.28
Total Income	17,042.92	20,608.84	20,484.96	18,681.72
Total Expenditure	15,080.73	17,833.33	16,659.56	15,288.85
Profit before Tax	1,962.19	2,775.51	3,825.40	3,392.87
Profit after Tax	1,399.99	2,144.47	2,655.43	2,446.19
Cash profit	2,396.21	3,268.95	3,765.12	3,356.47
EPS	51.03	78.21	96.87	89.26
Book value	675	623	556	469

For UltraTech Cement Limited

Atul Daga
Chief Financial Officer



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UltraTech Cement Limited

Registered Office :

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